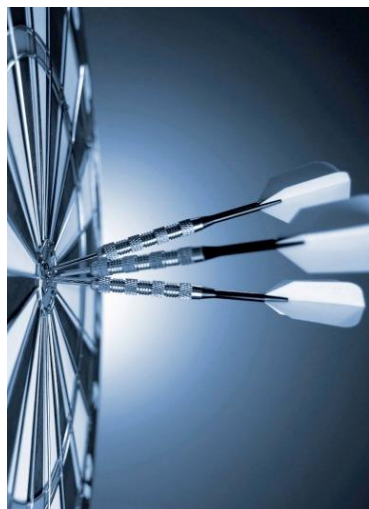


Mergers & Acquisitions  
Corporate  
Competition / Antitrust  
Private Client  
Dispute Resolution  
Personal Data Protection  
Employment  
Real Estate  
Tax



## Corporate and M&A

Our corporate team provides entire business life-cycle advice to companies, businesses, individuals and financial institutions. Whether our clients are growing, diversifying, downsizing or investing, we help them achieve, and to succeed in, their business objectives in a cost-effective and proactive way. We provide our clients with a complete service across the whole spectrum of corporate transactions and advice.

We act for large corporates looking to make acquisitions as part of their growth and innovation strategies. We are well versed in all aspects of M&A, from the terms and structure of deals, negotiations, the strategic aspects of growth and exit planning – right through to execution.

For every company, and its board and shareholders, an M&A transaction is a significant step. Having the right legal advisers alongside is key to a successful outcome. Whether the transaction is an acquisition, a merger, a joint venture or a disposal of a company, our clients look to us for advice on structuring, for guidance on the unexpected complexities which so often arise and for support on negotiation.

Some of the areas we typically provide advice to clients include:

- cross-border mergers and acquisitions
- issuance of new shares
- employee share option schemes
- transaction work and due diligence
- merger control
- antitrust notifications
- joint ventures and other co-investments
- venture capital and private equity
- post-transaction structuring and integration
- reorganisations
- compliance procedures

*"They are our go-to people  
for the most complex  
transactions."*

CEO of  
Wienerberger Ceramika  
Budowlana Sp. z o.o.

*"They gave us thorough  
analysis and clear advice.  
We were very pleased."*

Director of  
Koenig & Bauer AG



*"The team at Woźniak Legal, headed up by Grzegorz Woźniak, have been extremely efficient, professional and competent."*  
The Legal 500, 2021

*"Clients get the best of both worlds – the quality of an international law firm and the sound knowledge of the Polish market and clients."*  
The Legal 500, 2021



#### Recent examples of our work:

- advising the brick giant Wienerberger AG on its cross-border operations relating to its business activity in Poland
- advising Biobest Group N.V. of Belgium on the acquisition of 60 per cent of shares in Biopartner sp. z o.o.
- advising Delete Blood Cancer DKMS on its international expansion projects and activity in Poland
- advising GreenWay Holding S.A., the largest network of fast charging stations in the Central and Eastern Europe, on its expansion in the region through the new issue of shares
- advising Saginomiya Europe sp. z o.o. on its expansion in the EU

#### International reach

Woźniak Legal is part of New Circle (<https://www.newcircle.legal/>), a network of law firms in Europe and Asia. The network includes:




Czech Republic – Taubel Legal  
Germany – Loeschner LLP  
The Netherlands – JB Law  
Hungary – HP Legal  
Italy – Giovannelli e Associati  
Luxembourg – Bouchoms & Braesch

Slovakia – AKF Legal  
Portugal – Gama Glória  
Indonesia – Nasoetion & Atyanto  
Singapore – N8 Law LLC  
Spain - Gold Abogados

Woźniak Legal is a member of The Law Society of England and Wales (International Division) which provides us with invaluable insight and contacts with international legal practitioners.

#### Woźniak Legal

Śniadeckich 17  
00-654 Warsaw, Poland  
T: +48 22 609 08 40  
office@wozniaklegal.com  
www.wozniaklegal.com

 Twitter /wozniaklegal  
 Facebook /wozniaklegal  
 LinkedIn /company/wozniak-legal/



Grzegorz E. Woźniak

Managing Partner

M: +48 602 352 580

grzegorz.wozniak@wozniaklegal.com



Grzegorz Dudek

Partner

T: +48 22 609 04 80

grzegorz.dudek@wozniaklegal.com



Krystyna Siwicka

Senior Associate

M: +48 536 530 889

krystyna.siwicka@wozniaklegal.com



Maciej Kiraga

Senior Associate

T: +48 22 623 83 82

maciej.kiraga@wozniaklegal.com