



*"They are our go-to people for the most complex transactions."*

CEO of Wienerberger  
Ceramika Budowlana  
Sp. z o.o.

*"Grzegorz Woźniak and Grzegorz Dudek are key names in Woźniak Legal's 'outstanding' team. The team is a popular choice for Japanese clients, assisting individuals with inheritance issues and advising companies on immigration matters. Other highlights included acting for the heirs of pre-war property owners in Warsaw."*  
The Legal 500, 2017



## M&A, Corporate and Competition Law

We offer our clients seamless legal advice in all aspects of their commercial transactions, including takeovers, sale of shares, corporate reorganisations and competition & antitrust issues. Our knowledge encompasses merger control, antitrust litigation and business planning. We have significant experience in the construction, electronics, pharmaceuticals and financial sectors. We successfully represent our clients before the relevant regulatory agencies and the courts.

Our M&A lawyers advise clients on the legal and tax aspects of transactions and throughout the entire acquisition or disposal process from due diligence and negotiations to exit strategies and post-completion matters.

Our services include:

### Mergers & Acquisitions and Antitrust & Competition

- domestic and cross-border M&A, including takeovers, demergers and corporate reorganisations
- antitrust compliance
- antitrust investigations & litigation
- abuse of dominance
- pricing & distribution
- merger & joint venture control
- public procurement
- state aid
- agreements and conduct with other parties
- due diligence
- sale and leaseback structures

### Corporate

- setting up and restructuring of companies and other commercial entities
- drafting and negotiating commercial agreements
- corporate governance
- impact of EU legislation on commercial transactions in Poland
- liquidation of commercial entities
- other commercial aspects of transactions, including regulatory and financial issues
- shareholders' agreements

*"They gave us thorough analysis and clear advice. We were very pleased."*

Director of  
Koenig & Bauer AG

*"Described as 'a one-stop shop for private clients,' Woźniak Legal provides a broad range of services including tax planning, succession planning, wealth management and charitable matters."*

Chambers & Partners, 2017



*"Clients describe Grzegorz Woźniak as a great strategist focused on resolving clients' problems and a first class lawyer, very practical and goal-oriented."*

Chambers Global, 2011

## Recent examples of our work:

- advising the brick giant Wienerberger AG on its restructuring, acquisition of the building materials factory in Paczków, and relating competition law issues
- advising Farm Frites B.V. on its Lębork greenfield project - the largest potato chips factory in Europe, and relating competition law issues
- advising one of world's largest printing press manufacturers Koenig & Bauer AG on its joint venture in Poland
- advising the Luxembourg-registered Slovak Venture Fund S.C.A., SICAR on its joint venture with the Polish IT-start-up EXC Sp. z o.o.
- carrying out compliance audits for i.a. Wienerberger AG, Arla Foods S.A.

## International network

Woźniak Legal is a founding member of an elite international network of law firms. Our network includes:




Czech Republic – Taubel Legal  
France – Bichot & Associés  
Germany – Loeschner LLP  
Holland – JanssenBroekhuysen  
Hungary – HP Legal

Italy – Giovannelli e Associati  
Luxembourg – Bouchoms & Braesch  
Slovakia – AKF Lawyers  
Spain – Callol, Coca & Asociados

We are also a member of the International Division of the Law Society of England and Wales.

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