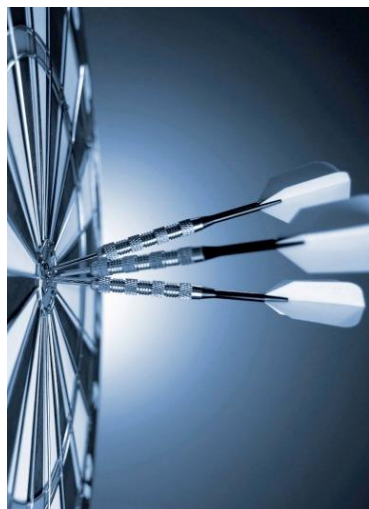


Mergers & Acquisitions
Corporate
Competition / Antitrust
Private Client
Dispute Resolution
Personal Data Protection
Employment
Real Estate
Tax



Corporate and M&A

Our corporate team provides entire business life-cycle advice to companies, businesses, individuals and financial institutions. Whether our clients are growing, diversifying, downsizing, investing, exiting or fundraising, we help them achieve, and to succeed in, their business objectives in a cost-effective and proactive way. We provide our clients - which range from publicly-traded groups to entrepreneurial start-ups - with a complete service across the whole spectrum of corporate transactions and advice.

For every company, and its board and shareholders, an M&A transaction is a significant step. Having the right legal advisers alongside is key to a successful outcome. Whether the transaction is an acquisition, a merger, a joint venture or a disposal of a company, our clients look to us for advice on structuring, for guidance on the unexpected complexities which so often arise and for support on negotiation.

Some of the areas we typically provide advice to clients include:

- cross-border mergers and acquisitions
- issuance of new shares
- employee share option schemes
- transaction work and due diligence
- merger control
- antitrust notifications
- equity capital markets
- joint ventures and other co-investments
- venture capital and private equity
- incorporation of the companies
- on-going legal advisory and drawing-up investment contracts
- post-transaction structuring and integration
- reorganisations
- compliance procedures
- liquidation of companies
- fundraisings
- corporate governance and other advisory matters

"They are our go-to people for the most complex transactions."

CEO of

Wienerberger Ceramika
Budowlana Sp. z o.o.

"They gave us thorough analysis and clear advice. We were very pleased."

Director of

Koenig & Bauer AG



"The team at Woźniak Legal, headed up by Grzegorz Woźniak, have been extremely efficient, professional and competent."
The Legal 500, 2021

"Clients get the best of both worlds – the quality of an international law firm and the sound knowledge of the Polish market and clients."
The Legal 500, 2021



Recent examples of our work:

- advising the brick giant Wienerberger AG on its cross-border operations relating to its business activity in Poland
- advising Biobest Group N.V. of Belgium on the acquisition of 60 per cent of shares in Biopartner sp. z o.o.
- advising Delete Blood Cancer DKMS on its international expansion projects and activity in Poland
- advising GreenWay Holding S.A., the largest network of fast charging stations in the Central and Eastern Europe, on its expansion in the region through the new issue of shares

International reach

Woźniak Legal is part of New Circle (<https://www.newcircle.legal/>), a network of law firms in Europe and Asia. The network includes:




Czech Republic – Taubel Legal
Germany – Loeschner LLP
The Netherlands – JB Law
Hungary – HP Legal
Italy – Giovannelli e Associati

Luxembourg – Bouchoms & Braesch
Slovakia – AKF Legal
Portugal – Gama Glória
Indonesia – Nasoetion & Atyanto
Singapore – N8 Law LLC

Woźniak Legal is a member of The Law Society of England and Wales (International Division) which provides us with invaluable insight and contacts with international legal practitioners.

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