

Mergers & Acquisitions  
 Corporate  
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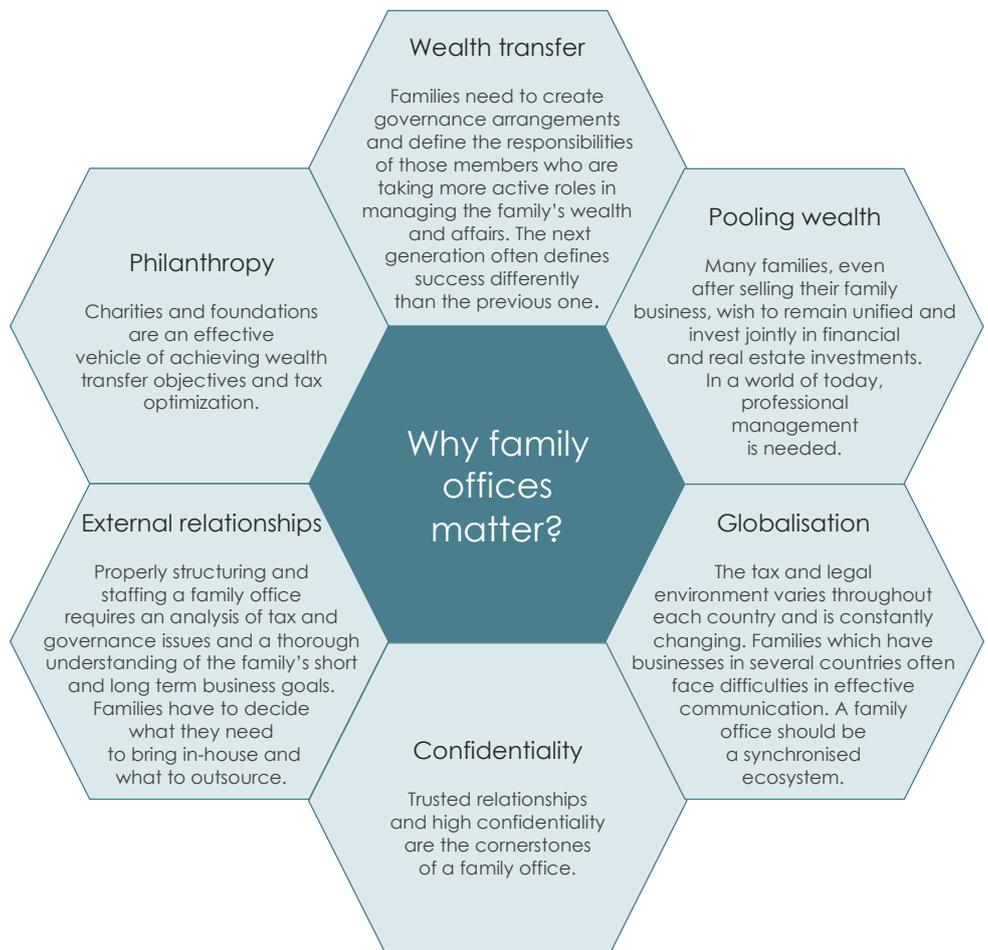
# Family Office

How can you benefit from a family office? A lot of families are turning to family offices as a way to meet their needs, to reach their long-term goals, to provide them with greater control over their wealth and to handle their current business and personal affairs. Family offices face challenges that distinguish them from other entities, which if not addressed can reduce the family's wealth or the family's legacy. A well run family office is a great benefit for the entire family.

Whether you are creating a family office or improving an existing one, we deliver seamless advice in all aspects of estate planning, wealth management, investment planning and operating a family or closely-held businesses.

*"I could not have come across a more helpful and thorough team to trace my family's lost Warsaw townhouse."*  
 Tamar Berman,  
 individual client, Tel-Aviv

*"They have a strong team of experts who cover a broad range of services. They take a highly professional and well-rounded approach to wealth and succession planning."*  
 HNWI of Japanese nationality  
 living in Warsaw



*"The team at Woźniak Legal, headed up by Grzegorz Woźniak, have been extremely efficient, professional and competent."*  
The Legal 500, 2021

*"Clients get the best of both worlds – the quality of an international law firm and the sound knowledge of the Polish market and clients."*  
The Legal 500, 2021



As leading law firm in Private Client in Poland (ranked by Chambers HNW and The Legal 500), we deliver one-stop-shop family office services for High Net Worth Individuals and their families to manage their wealth affairs. We help our clients with every kind of investment, including deposits, real property and artworks.

#### Our services include:

- multi-jurisdictional tax compliance of private clients, in particular multinational families
- international wealth planning and multi-jurisdictional inheritance matters
- planning and compliance related to cross-border change of residence or citizenship
- legal advice related to family or closely-held businesses
- private investments in all types of assets
- estate and succession planning
- marital agreements, pre-nups and wealth protection

#### International reach

Woźniak Legal is part of New Circle (<https://www.newcircle.legal/>), a network of law firms in Europe and Asia.

To support our clients' international strategies, we have also developed strong relationships with the legal communities in many of the world's major jurisdictions. Woźniak Legal is a member of The Law Society of England and Wales which provides us with invaluable insight and contacts with international legal practitioners.

#### Woźniak Legal

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