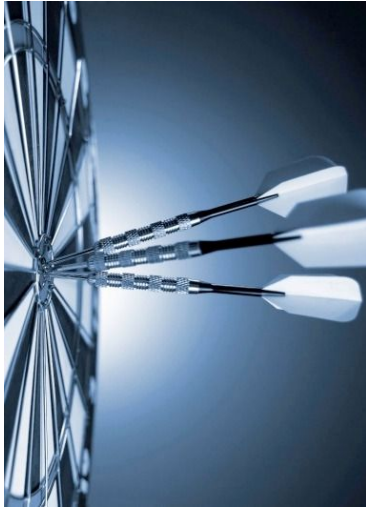


Mergers & Acquisitions
Corporate
Antitrust & Competition
Private Client
Dispute Resolution
Personal Data Protection
Employment
Real Estate
Tax



M&A, Corporate and Competition Law

We offer our clients seamless legal advice in all aspects of their commercial transactions, including takeovers, sale of shares, corporate reorganisations and competition & antitrust issues. Our knowledge encompasses merger control, antitrust litigation and business planning. We have significant experience in the construction, electronics, pharmaceuticals and financial sectors. We successfully represent our clients before the relevant regulatory agencies and the courts.

Our M&A lawyers advise clients on the legal and tax aspects of transactions and throughout the entire acquisition or disposal process from due diligence and negotiations to exit strategies and post-completion matters.

Our services include:

Mergers & Acquisitions and Antitrust & Competition

- domestic and cross-border M&A, including takeovers, demergers and corporate reorganisations
- antitrust compliance
- antitrust investigations & litigation
- abuse of dominance
- pricing & distribution
- merger & joint venture control
- public procurement
- state aid
- agreements and conduct with other parties
- due diligence
- sale and leaseback structures

Corporate

- setting up and restructuring of companies and other commercial entities
- drafting and negotiating commercial agreements
- corporate governance
- impact of EU legislation on commercial transactions in Poland
- liquidation of commercial entities
- other commercial aspects of transactions, including regulatory and financial issues
- shareholders' agreements

"They are our go-to people for the most complex transactions."

CEO of Wienerberger
Ceramika Budowlana
Sp. z o.o.

"Wóźniak Legal's 'client-focused' team is instructed by wealthy individuals, families, estates, trusts and charities from Poland and abroad. 'Approachable' Grzegorz Wóźniak advises the DKMS Foundation on a variety of matters, including corporate governance, regulation, dispute resolution and data protection. Senior associate Grzegorz Dudek is another key team member."

The Legal 500, 2019



"They gave us thorough analysis and clear advice. We were very pleased."

Director of
Koenig & Bauer AG

"Described as 'a one-stop shop for private clients,' Woźniak Legal provides a broad range of services including tax planning, succession planning, wealth management and charitable matters."

Chambers & Partners, 2017



"Woźniak Legal has a particular focus on international work, advising foreign and domestic high net worth individuals on cross-border family matters and property restitution."

Chambers & Partners, 2018



Recent examples of our work:

- advising the brick giant Wienerberger AG on its restructuring, acquisition of a building materials factory in Paczków, and relating competition law issues
- advising Farm Frites B.V. on its Lębork greenfield project - the largest potato chips factory in Europe, and relating competition law issues
- advising the Luxembourg-registered Slovak Venture Fund S.C.A., SICAR on its joint venture with the Polish IT-start-up EXC Sp. z o.o.
- advising GreenWay, the largest network of fast charging stations in the Central and Eastern Europe, on its development in Poland

International reach

Woźniak Legal is part of New Circle (<https://www.newcircle.legal/>), a network of law firms which covers major European jurisdictions. The network includes:




Czech Republic – Taubel Legal
France – Bichot & Associés
Germany – Loeschner LLP
Holland – JanssenBroekhuysen

Hungary – HP Legal
Italy – Giovannelli e Associati
Luxembourg – Bouchoms & Braesch
Slovakia – AKF Lawyers

To support our clients' international strategies, we have also developed strong relationships with the legal communities in many of the world's major jurisdictions. Woźniak Legal is a member of The Law Society of England and Wales (International Division) which provides us with invaluable insight and contacts with international legal practitioners.

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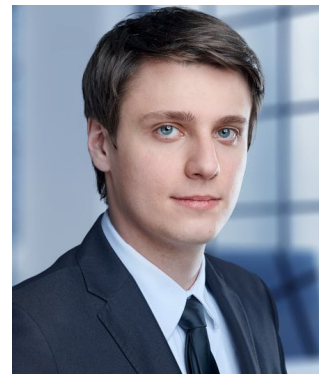


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